

CHURCH BOND ANNUAL INFORMATION STATEMENT

Please complete this form annually and email it, along with the Church's latest audited financial statements, to:

disclosures@tmico.com
(Jenny Ulrich, LeAnna Sharp)

Church Instructions:

1. First Filing: Filing Date = ASAP
2. Subsequent Annual Filings: Filing Date = 3 Months after Fiscal Year End

FILING DATE: 1/3/2024

This Church Bond Annual Information Statement ("Information Statement") is to be provided annually by the Church while its Bonds are outstanding, to assist regulated broker dealers in complying with Securities and Exchange Commission Rule 15c2-11. The rule requires certain issuer information to be publicly available in connection with quotations to buy or sell previously issued securities such as the Church's Bonds.

- The Church is required, initially, to complete and return this Statement as soon as possible. Thereafter, the Church is required to file this Information Statement annually with the Trustee on or about **[March, 1] of each year** (i.e., the date which is three (3) months after the end of the Church's fiscal year which ends on [12, 31]). The Trustee will email the Church's most recently completed Statement each year to facilitate the annual filings. Additional filings are required upon the occurrence of "Material Events" as discussed in Part Four, below.
- The Church is also required to provide its **audited financial statements** (for the immediately preceding fiscal year) along with this Information Statement. If the Church's audited financial statements are not available by the due date outlined above, please file this Information Statement and follow up with the audited financial statements as soon as possible.
- Upon receipt, TMI Trust Company (the "Trustee"), as agent for the Church, will post this Information Statement on the Trustee's publicly available **"Continuing Disclosure Portal."** The Church's website must maintain a link to the Church's specific information within the Portal.

PART ONE - GENERAL CHURCH INFORMATION

1.	Name of Church	The View Church
2.	Prior Name(s) w/in Last 5 Years	N/A
3.	Address of Principal Executive Office (and Principal Place of Business, if different)	26701 McCall Blvd Menifee, CA 92586
4.	State of Incorporation	California
5.	State of Incorporation for Predecessor(s) w/in Last 5 Years	
6.	Description of Business and Services	The View Church is a California based non-profit that provides ministry services to all age groups and offers weekly Sunday services.
<i>Church Instructions: Update this section annually before submitting this Information Statement to the Trustee.</i>		

PART TWO - THE BONDS

1.	Title of Securities	<i>For these items, please refer to the Church's general information section within the Continuing Disclosure Portal.</i>
2.	Issue Date	
3.	CUSIP Numbers	
4.	Original Par Amount	
5.	Current Amount Outstanding	
6.	Debt Service Payment Status	

Church Instructions: No action is required with respect to these Part Two items (the Trustee maintains these items on its Continuing Disclosure Portal as agent for the Church).

PART THREE - CHURCH CERTIFICATIONS

1. **Indenture Compliance.** The Church has been and is presently in compliance with the certifications it provided in the Trust Indenture(s) (the "Trust Indenture") relating to the Church's outstanding Bonds.

2. **Insurance.** The Church has maintained and maintains insurance coverage meeting the requirements of the Trust Indenture.

3. **Church Website.** The Church's website contains a link to the Church's specific information within the Trustee's publicly available "Continuing Disclosure Portal."

4. **Weekly Attendance.** The following data accurately presents average weekly in-person attendance and, if applicable, average weekly online viewers, for the most recently completed fiscal year of the Church.

Fiscal Year End	Average Weekly In-Person Worship Attendance	Average Weekly Online Viewers (if Applicable)
2021	600	400
2022	700	400
2023	750	650
2024	931	500
2025		
2026		
2027		
2028		
2029		
2030		
<i>Church Instructions: Add information annually to the above table for the most recently completed fiscal year of the Church, prior to submitting this Information Statement to the Trustee.</i>		

5. **Church Facilities.** The following description of the Church's facilities is accurate and complete:

The Church operates from a Facility located at 26701 McCall Blvd in Menifee, CA (the "Facility"). The Facility is an approximately 19,081 square-foot building that includes a Worship Center at 8,435 square-feet and the Family Life Center at 10,646 square-feet. The Church Site contains approximately 210 parking spaces.

Church Instructions: Review and revise (if necessary) the above description of Church facilities prior to submitting this Information Statement to the Trustee.

6. **Identification of Church Insiders.** The following individuals comprise all of the "Company Insiders" of the Church within the meaning of Rule 15c2-11. For these purposes, a "Company Insider" is an officer or director of the Church or any person who performs a similar function. The Church's outstanding Bonds are not equity securities.

Table 1 - Church Insiders

Governing Board	
Name	Title
Pastor Gregory Perkins	Chair of the Board
Ida Bell	Vice Chair of the Board
Monica Hill	Director
Dr. Zeno Williams	Treasurer
Elder Reginald Holman	Board Member
Advisor Nicholas Smith	Board Member
Elder Chris Hart	Board Member
Evelyn Ray	Board Member
Advisor Harold Owens	Board Member
Executives/Key Church Staff	
Name	Title
Pastor Gregory Perkins	Lead Pastor
MIT Joseph Brown	Assistant to the Lead Pastor
Pastor Regina Bennett	Pastor of Discipleship, Family and Life
Pastor Annsy Vanoukia	Pastor of Worship
Minister Christian Morales	Ministry Coordinator
Other Insiders (if Applicable)	
Name	Title
N/A	N/A

Church Instructions: Please review and revise (if necessary) the above Table prior to submitting this Information Statement to the Trustee.

PART FOUR - NOTICE OF THE OCCURRENCE OF MATERIAL EVENTS

Please indicate if any of the following "Material Events" have occurred:

<input type="checkbox"/>	Major fire or other natural disaster at the Church's principal place of business, which would limit the Church's ability to produce revenue.
<input type="checkbox"/>	The commencement of litigation or threat of litigation against the Church which would, if adversely determined, cause a material change in the financial position of the Church.
<input type="checkbox"/>	Major change in the leadership at the Church or significant loss of membership, revenues, enrollment or attendance due to the occurrence of a single event or action.
<input type="checkbox"/>	Revocation of the Church's 501(c)(3) nonprofit status by the Internal Revenue Service, including loss of the Church's status in any group exemption.
<input type="checkbox"/>	The initiation of any governmental audit or investigation that would materially adversely affect the financial affairs of the Church.
<input type="checkbox"/>	The entry of a decree or order by a court having jurisdiction adjudging the Church bankrupt or insolvent.
<input type="checkbox"/>	The institution by the Church of proceedings to be adjudicated bankrupt or insolvent.
<input type="checkbox"/>	The relocation of the Church's principal place of worship to property that is not subject to the lien of the Trust Indenture.
<input type="checkbox"/>	Any other material event which in the opinion of the Governing Board of the Obligor will result in the disruption or degradation of the ministry operations.
<input checked="" type="checkbox"/>	None

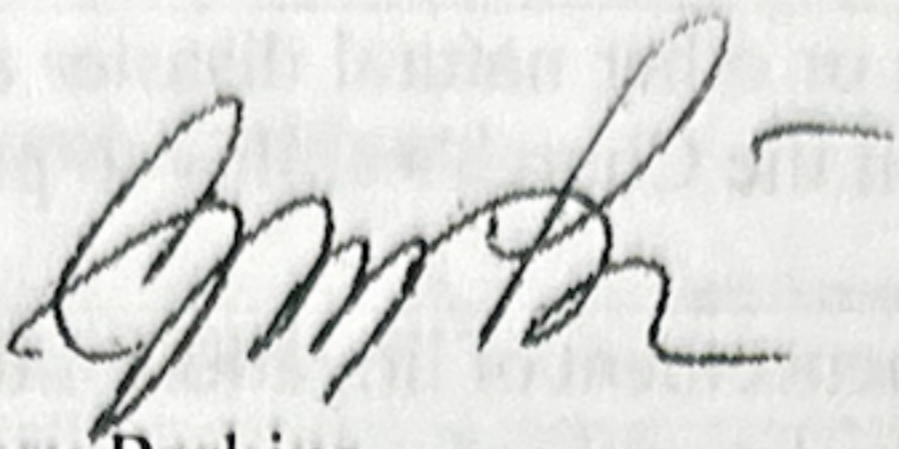
If any of the above has occurred, please describe the relevant facts including the date of occurrence, effects and anticipated remediation steps.

Church Instructions:

- *Going forward, please file this page with the Trustee within 10 days of the occurrence of the Material Event ("10-Day Filing").*
- *For each annual filing, if a Material Event has occurred since the last annual filing with respect to which the Church did not provide a 10-Day Filing, then please complete this page and submit it with your annual filing ("Catch-Up Filing"). Otherwise, please indicate "None" and submit this page with your annual filing.*

CERTIFICATION

The information in this Annual Information Statement, as of the filing date first set forth above, is true, accurate and correct in all material respects and does not omit any information necessary to make this Annual Information Statement complete and not misleading.


 By: _____
 Name: Gregory Perkins
 Title: Lead Pastor

<input type="checkbox"/>	The information of the Church's financial statements for the reporting period is true and accurate in all material respects and does not omit any information necessary to make this Annual Information Statement complete and not misleading.	
<input type="checkbox"/>	Major change in the leadership of the Church or significant loss of membership.	
<input type="checkbox"/>	The loss of the Church's 501(c)(3) nonprofit status by the Internal Revenue Service, including loss of the Church's status in any group exemption.	
<input type="checkbox"/>	The resolution of any governmental suit or investigation against the Church, including the financial affairs of the Church.	
<input type="checkbox"/>	The filing of a deed or other instrument conveying jurisdiction to the Church.	
<input type="checkbox"/>	The institution by the Church of procedures to be adjudicated pursuant to resolution.	
<input type="checkbox"/>	The relocation of the Church's principal place of worship to property that is not subject to the lien of the First Indenture.	
<input type="checkbox"/>	Any other information which is in the opinion of the Governing Board of the College will result in the disclosure of the ministry operations.	
<input checked="" type="checkbox"/>	Ministry Operations	

If any of the above has occurred, please describe the relevant facts including the date of occurrence, effects and anticipated remediation steps.

Name	Title

Church instructions: This form is to be completed by the church and returned to the appropriate authority. The information provided on this page will be used for the purpose of the Annual Information Statement. The church is responsible for the accuracy of the information provided. The church is also responsible for the accuracy of the information provided. The church is also responsible for the accuracy of the information provided.